

Central European Gas Hub



ETCSEE

Developments of Gas Trading in the CEE region

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October 2021

15 YEARS OF CEGH:
**THE MOST VIBRANT
MARKET PLACE
FOR NATURAL GAS IN CEE**



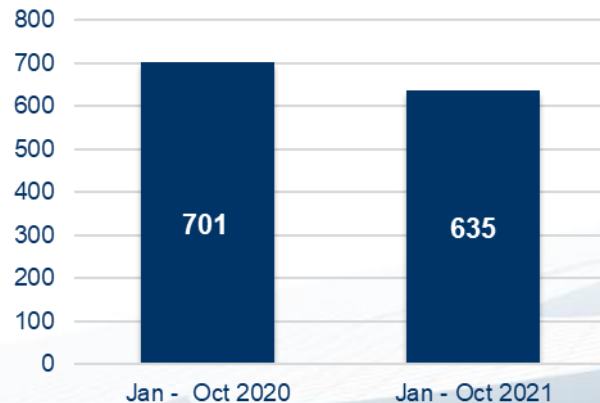
Central European Gas Hub (CEGH): Volume development on the Austrian Market: January 2021 – October 2021*



CEGH VTP:

1-10/2021: 635.2 TWh
(y-t-y: -9.39%)

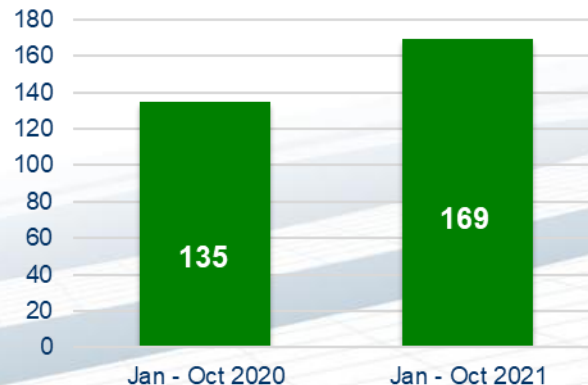
CEGH VTP Market



EEX CEGH Gas Market:

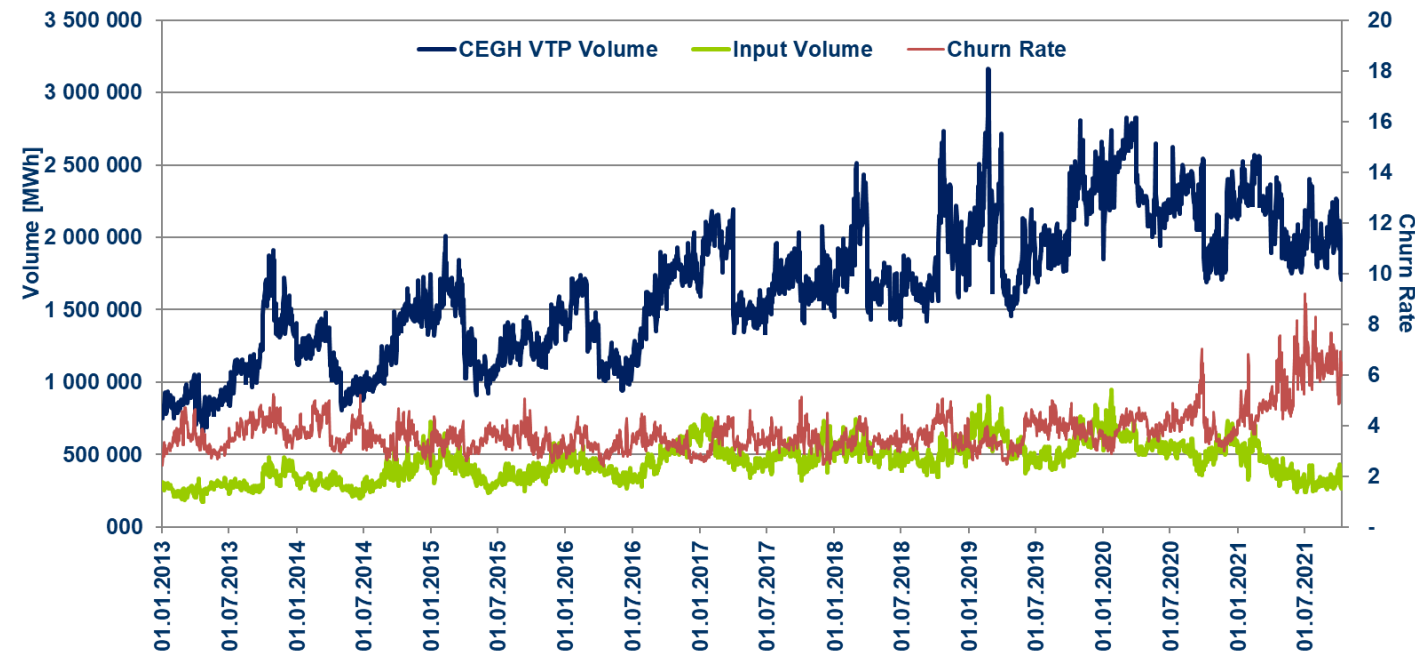
1-10/2021: 169.2 TWh
(y-t-y: +25.35%)

EEX CEGH Market AT



(*Oct 2021 ~ linear Forecast)

Austrian CEGH VTP: Input volume dropped to a level last seen in 2014; Churn Rate skyrocketed at the back of the supply crunch



Stressed supply / demand balance:

- Gas available & dedicated for trading activities on a very low level
- Supply crunch clearly reflected by the physical hub churn rate
- Functioning markets important for security of supply in stressed supply/demand situations

Past weeks: Extreme Price Hikes together with enourmous unprecendeted Volatility on the Gas Markets



EEX CEGH DA/WE Open-Low-High-Close Prices (EUR/MWh)



When Gas was traded at a Price of 150 EUR/MWh at the Austrian CEGH-VTP...

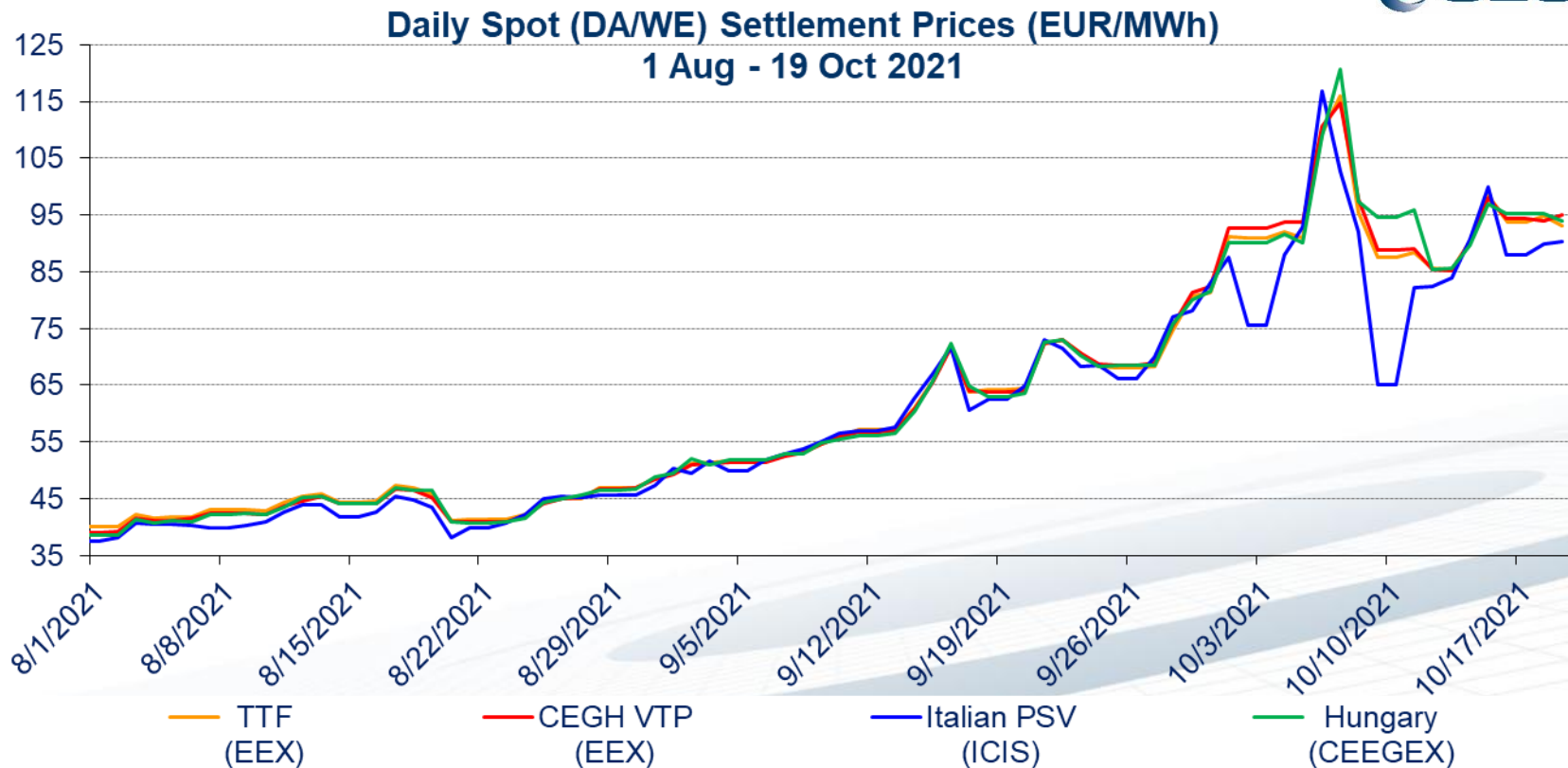


EEX CEGH Spot Trade Prices (EUR/MWh)
- from 5th to 10th of October 2021; without Within-day trades

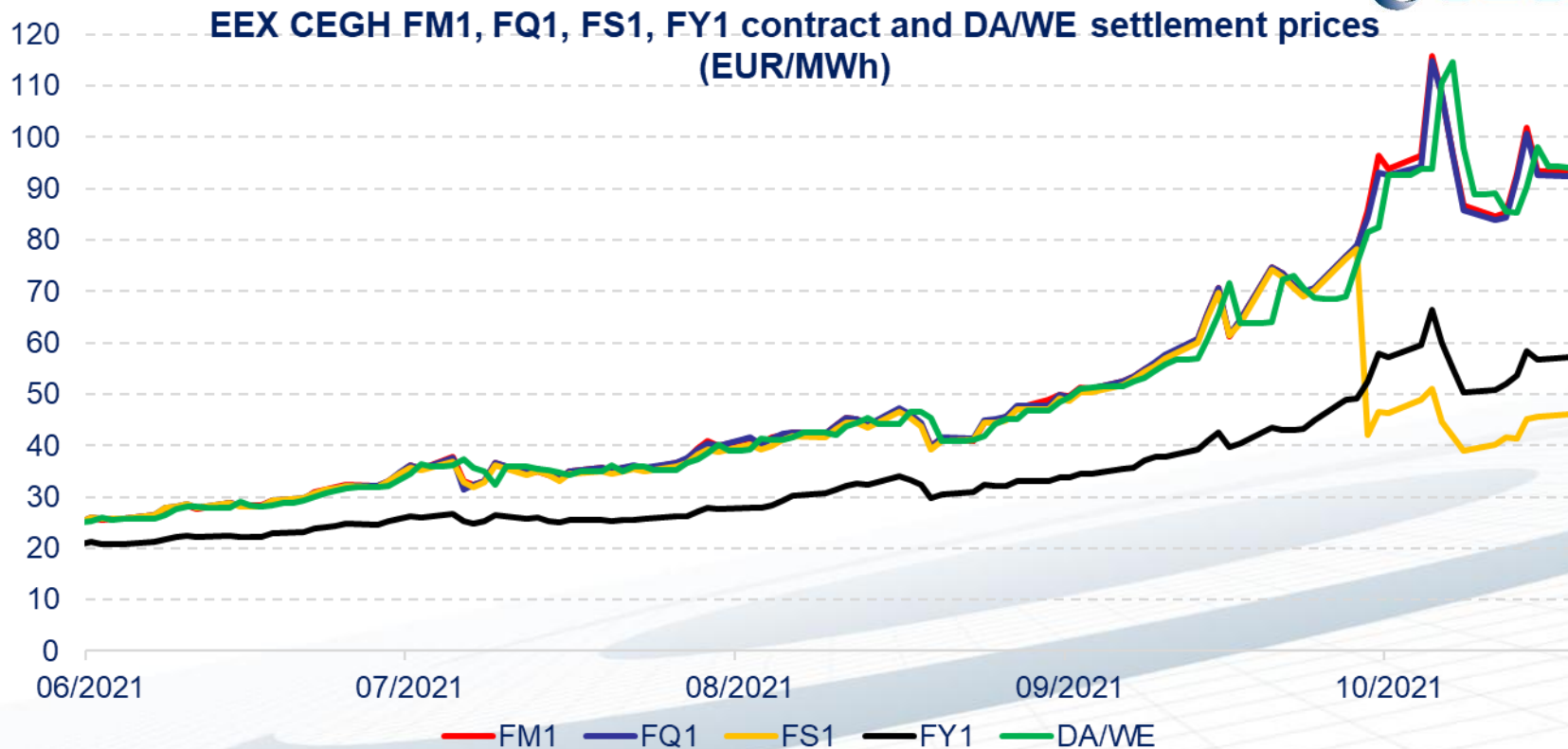


Price volatility between Regional Gas Markets

Price Spreads between Markets widened to new Record Levels!



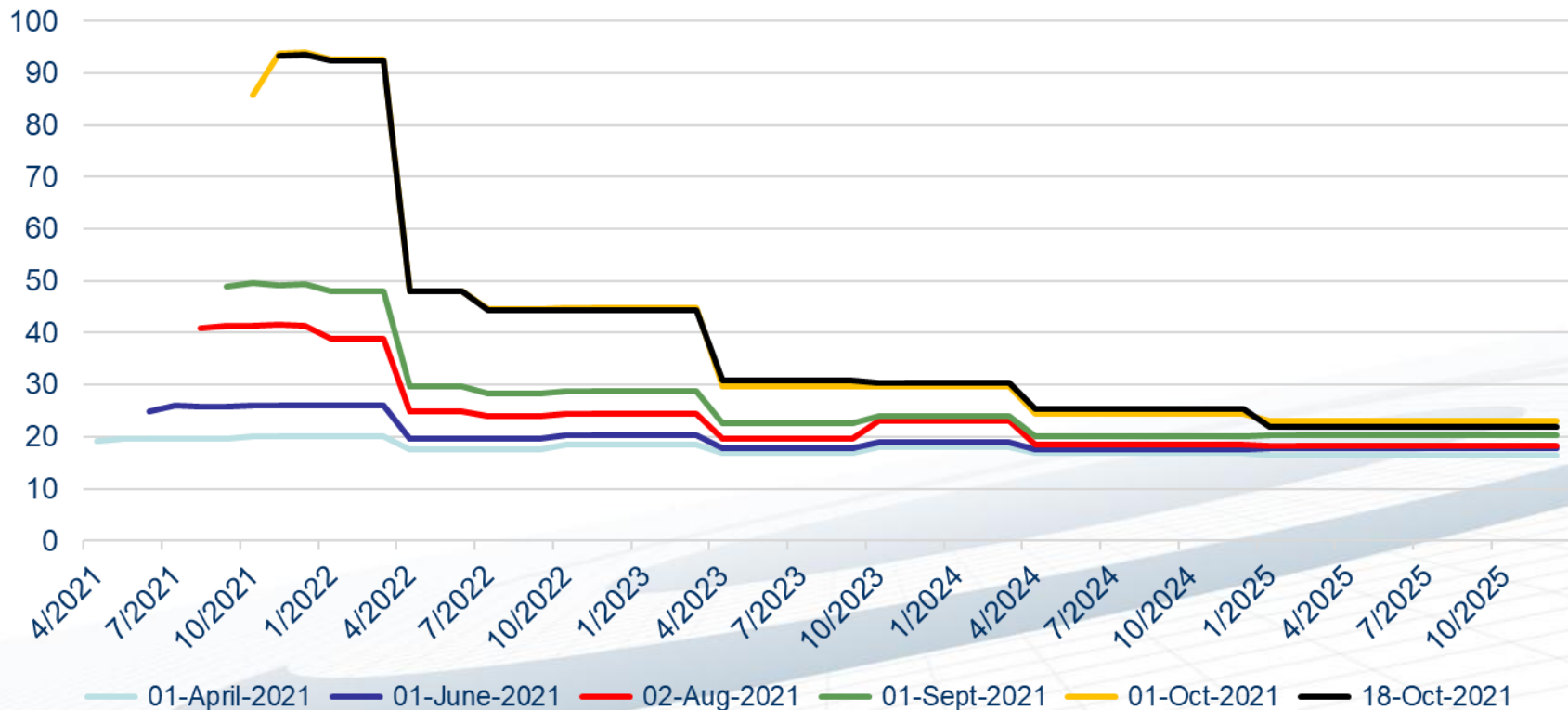
Enormous price increases in the past weeks: Day-Ahead and Futures Contracts sky-rocketed



Future Gas Price Expectations have increased significantly due to Supply Crunch Fears & Post COVID Shortage Economy



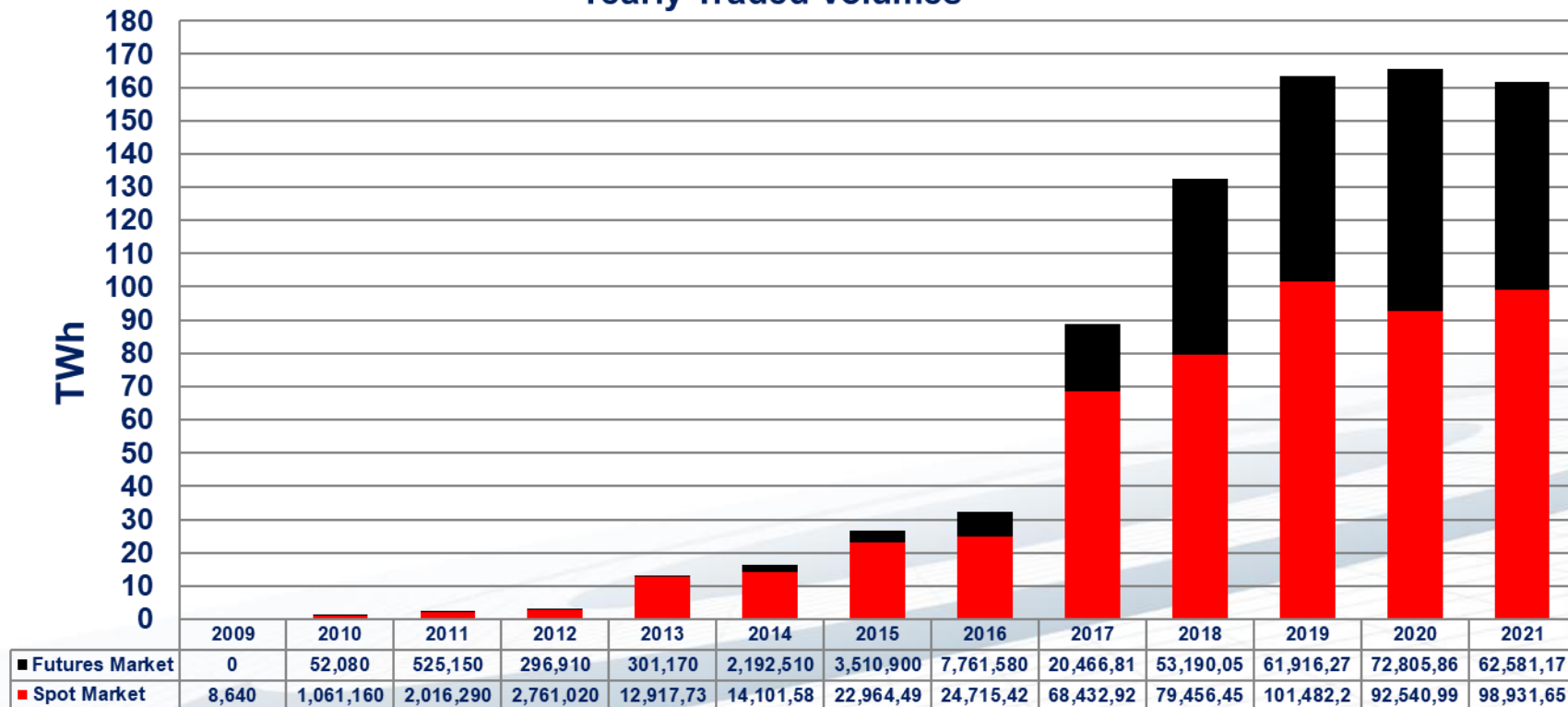
EEX CEGH Futures Price Curve on a given day (EUR/MWh)



EEX CEGH Austrian Gas Market: Yearly Trading Volume: 2009 – 18 October 2021



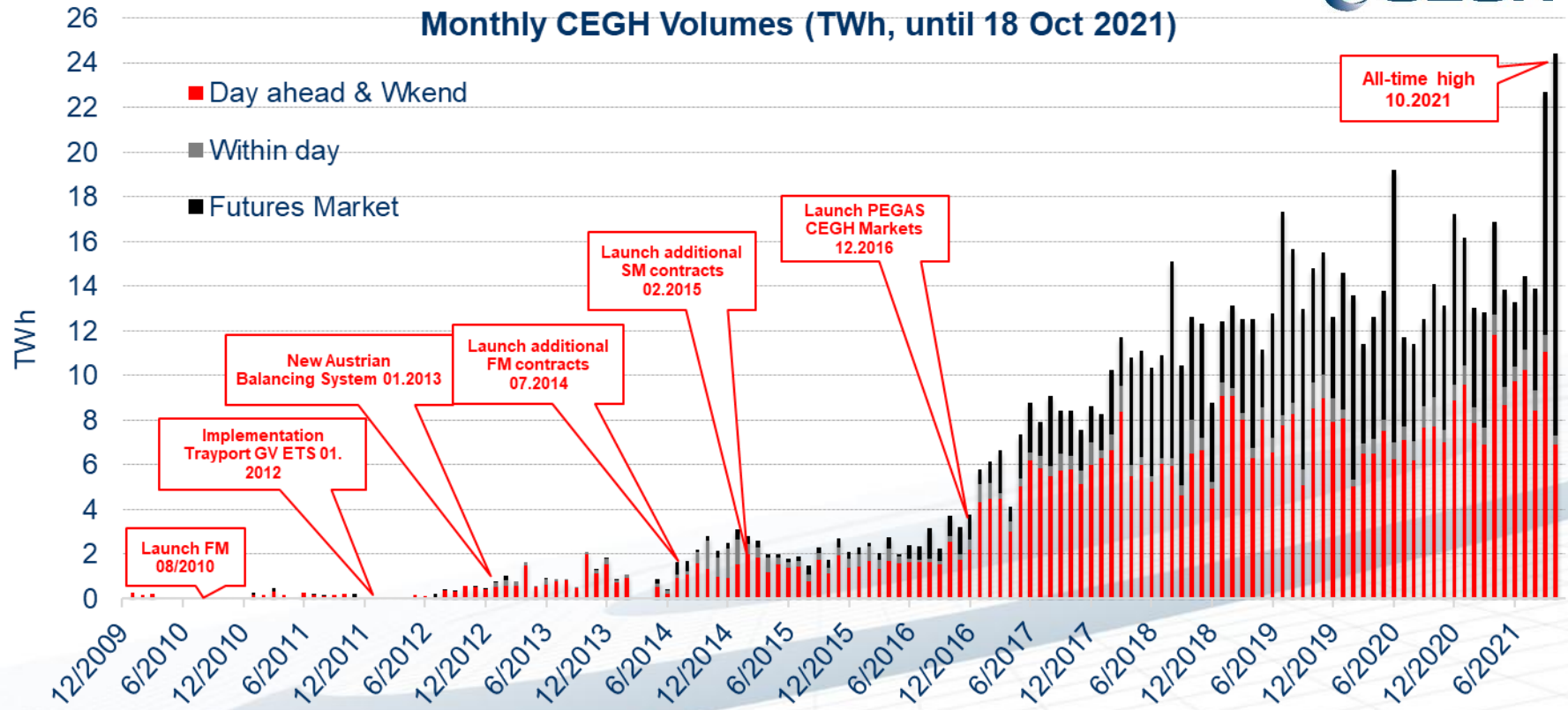
Yearly Traded Volumes



Record volumes on EEX CEGH Austrian Gas Market in extreme Price Situations: Security in volatile Price Environment



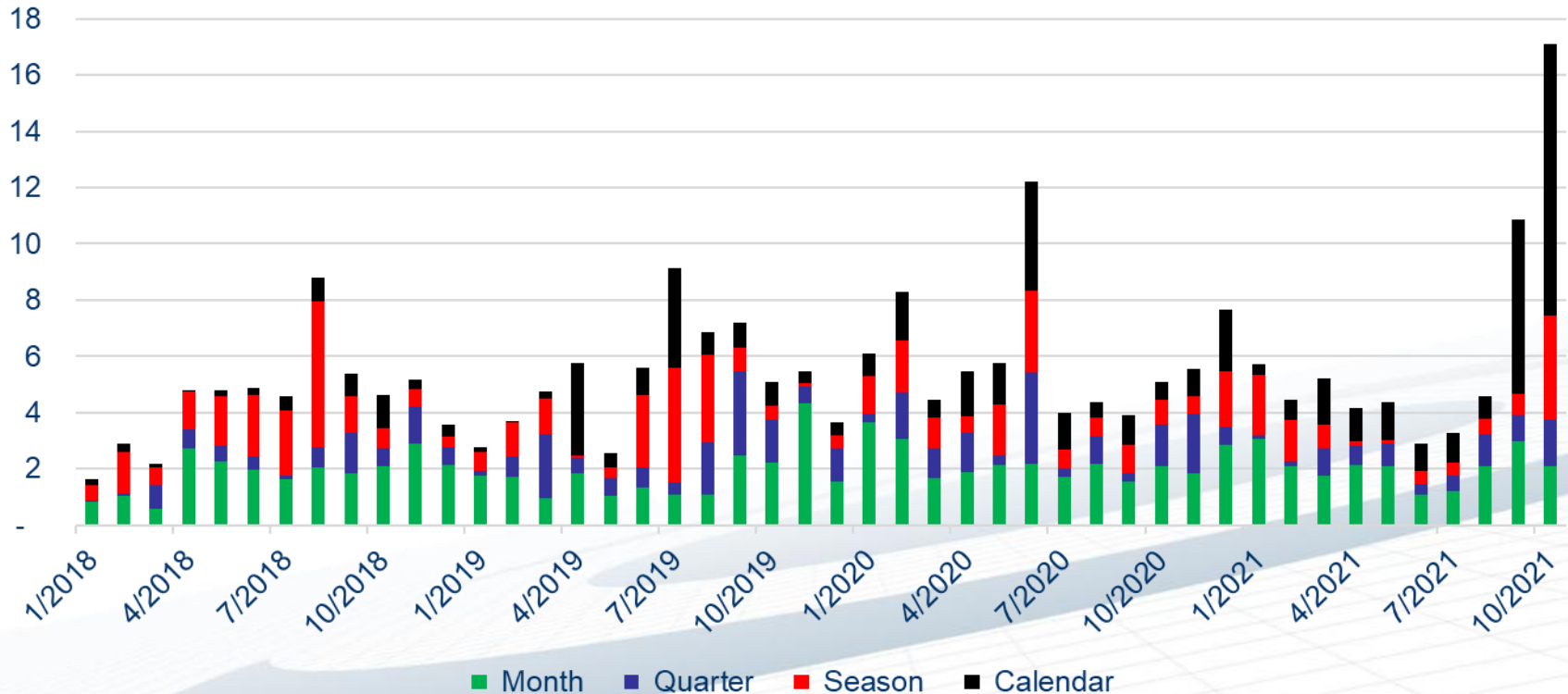
Monthly CEGH Volumes (TWh, until 18 Oct 2021)



EEX CEGH Austrian Gas Market: Monthly Futures Volume: 2018 - 18 October 2021



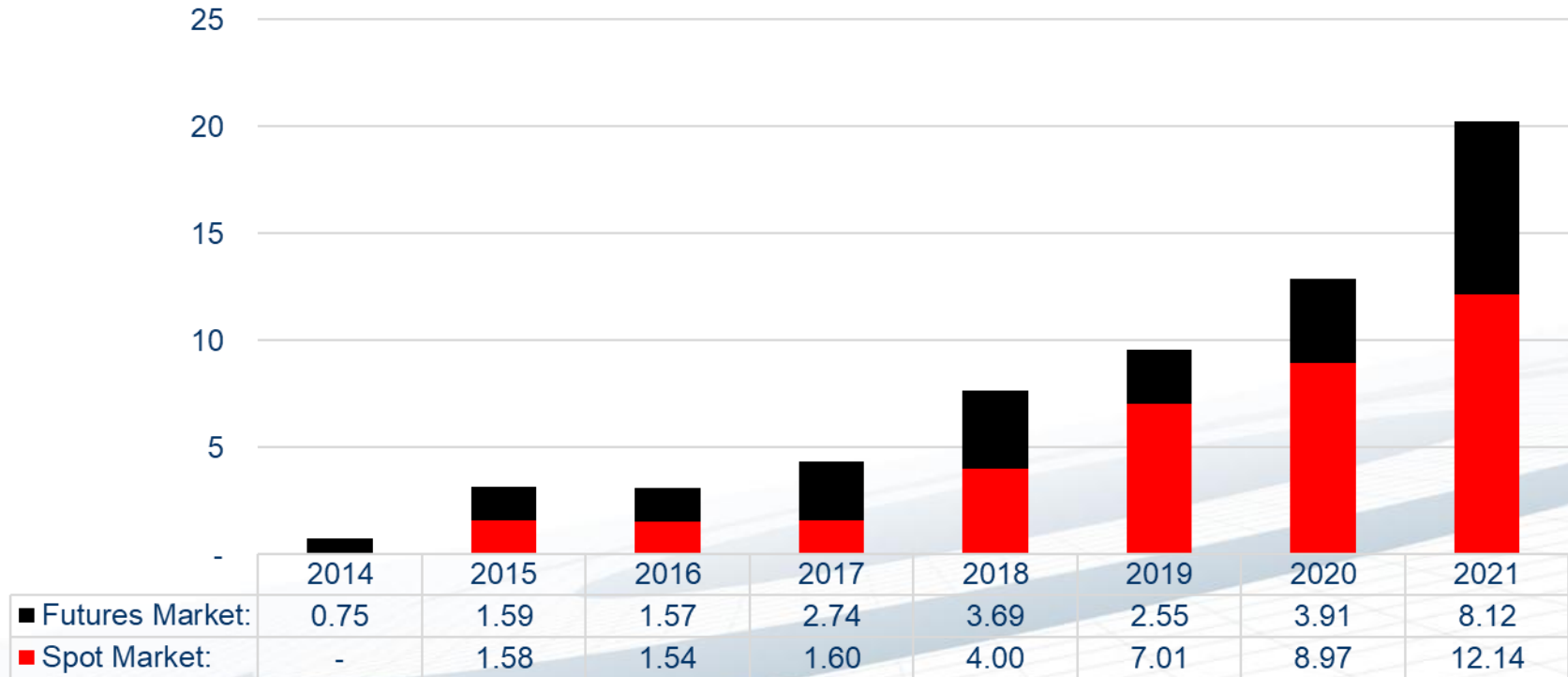
EEX CEGH Futures Volumes (TWh)



EEX CEGH Czech Gas Market: Yearly Trading Volume: 2014 – 18 October 2021



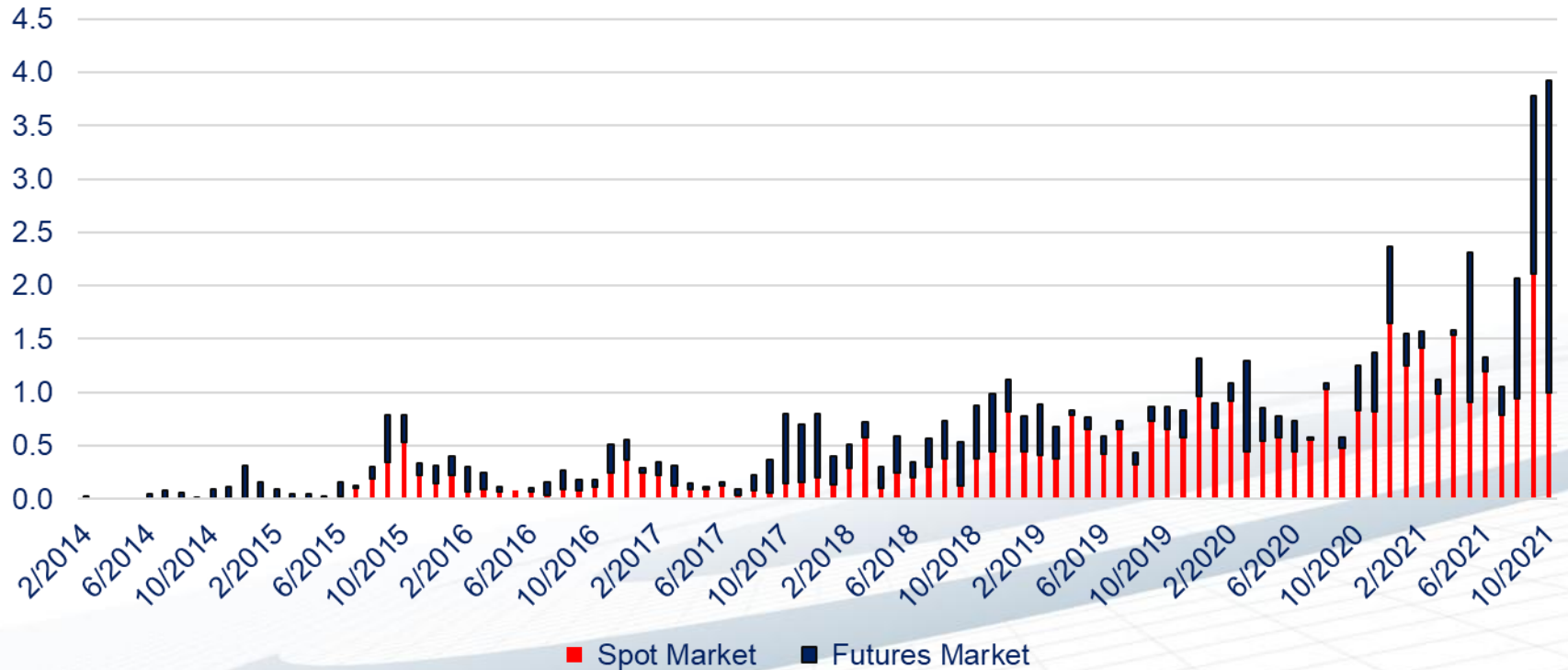
EEX Czech VTP Yearly Volumes (TWh)



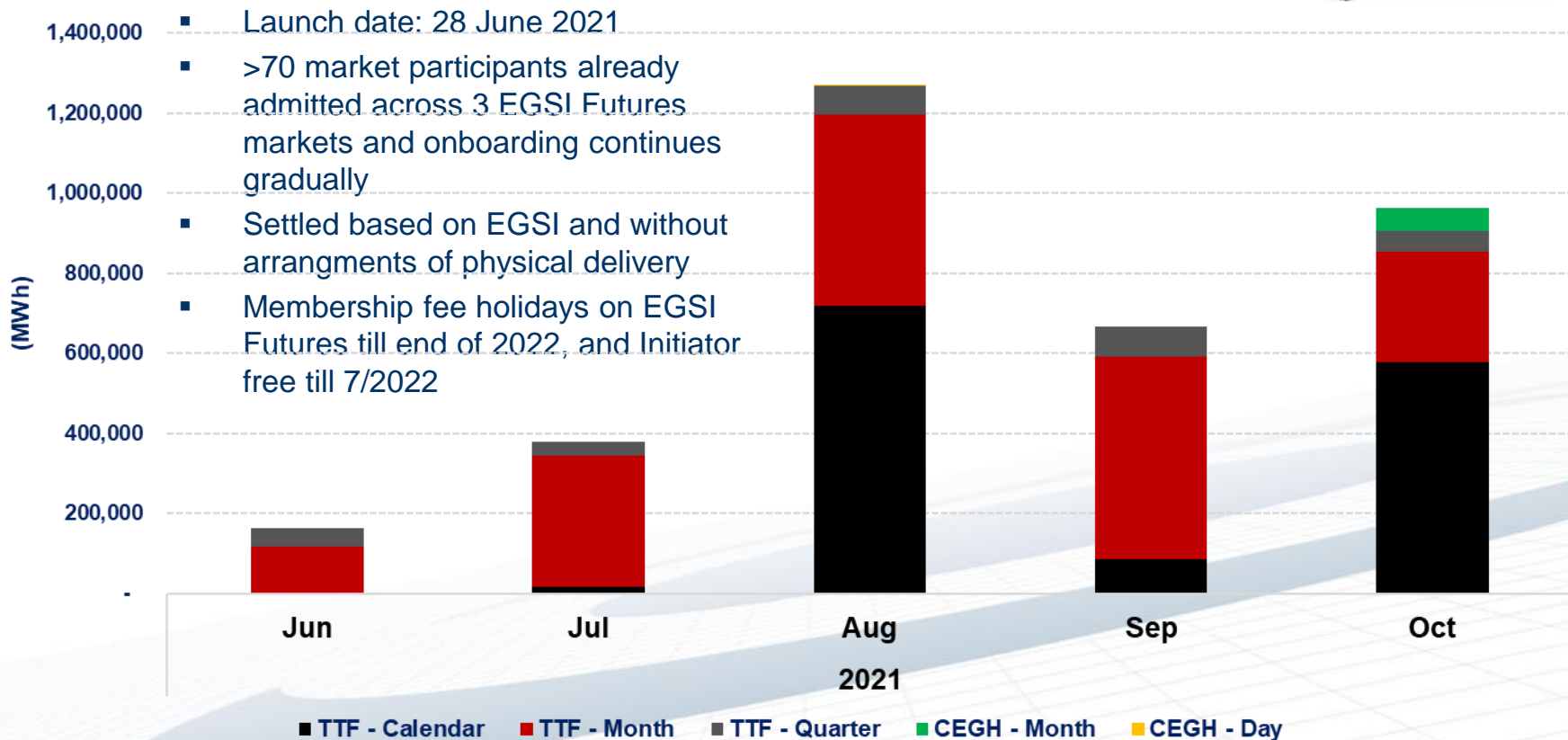
EEX CEGH Czech Gas Market: Monthly Trading Volume (until 18 October 2021)



EEX Czech VTP Volumes (TWh)



EEX Financial Gas Futures Traded Volumes (MWh): 28 June 2021 - 18 October 2021



**Thank you very much
for your attention**



First Gas Hub App in the EU

Launched by CEGH in December 2020

(iOS & Android)

New Release in July 2021